


IntelliPad Unicode Upgrade

The screenshot displays the IntelliPad CRM interface. At the top, there is a menu bar with options like File, Edit, View, Insert, Format, Tools, Actions, Form, Layout, and Help. Below the menu is a toolbar with various icons. The main window is divided into several panes. On the left, there are tabs for 'General', 'Marketing', 'IntelliTab', 'Details', 'Activities', 'Certificates', and 'All Fields'. The 'General' tab is active, showing a contact record for '陳 珊' (Chen Shan). The record includes fields for Full Name, Job Title (Manager), Company (トヨタ自動車株式会社), File As (陳珊), Business Phone (2477 4286), Home, Business Fax, and Mobile. Below the contact record, there is a 'People List - All (Selected: 999)' table. The table has columns for File As, Company Name, Business Phone, and Home Phone. The table lists several contacts, including Young, Leigh Ann, Youngling, William A., Ypresa, David R., Yuma, Donna T., Zabriskie, Paula J., Zanthus, Victoria L., Zelloqg, Bob, Zoltany, Karl B., Zukermann, Vivien A., and 陳, 珊. The contact 陳, 珊 is highlighted in the table. At the bottom of the screenshot, there is a copyright notice: Copyright © 1999-2010 (Versys Corporation), All Rights Reserved.

As shown in the above example, IntelliPad law firm clients with offices in Hong Kong can now fully support their lawyer's Outlook contact information with appropriate characters for the local language. By upgrading IntelliPad to be a Unicode-capable product, most language scripts in the world are now supported. This upgrade required modification to all of the IntelliPad product components, including: ColdFusion scripts, DLL's, the SQL Server database, and Outlook/Exchange communication.

New IntelliView Queries



The screenshot shows the IntelliPad CRM interface. At the top, there's a navigation bar with 'IntelliPad' and 'Management Help About'. Below that, there are tabs for 'People', 'Companies', 'Events', 'Tasks', and 'Views'. The 'People' tab is active, and a sub-menu shows 'New Person | Find Person | Contact Changes Review | Manage Views | Add Links | Set Default View | Show Default View |'. The main content area displays a 'People List - New (Selected: 108)' with options to 'Export To CSV File', 'Export To Excel', 'Print', 'Add Links', and 'Edit View'. The table below has columns for 'File As', 'Company', 'Phone', 'City', 'State', and 'Create Date/Time'. The data is as follows:

File As	Company	Phone	City	State	Create Date/Time
Acacia, Phoebe T.	Arizona Solar Homes	(602) 345-9876	Phoenix	AZ	12/21/09
Aziz, John F.	Rama Co.	(450) 678-1092			01/08/10
Bagoff, Henry T.	Western States Insurance Co.	(602) 678-5600	Phoenix	AZ	11/24/09
Baines, Jonathan B.	Mark Co.	(602) 988-8810	Phoenix	AZ	12/24/09
Baynar, Gina K.	Landgren Landscape Art	(450) 998-2987			01/08/10
Bonfoey, Lawrence G.	Bonfoey and Martin, Ltd.	(520) 998-1413			12/22/09
Bonning, Susan G.	Vista Investment Co.	(520) 392-9203	Tucson	AZ	08/12/10
Bratton, Benjamin B.	Delehant Griqsby Florian	(520) 765-3765	Tucson	AZ	04/19/10
Burns, Brianna H.	Jacobson Ritz Meritta Halfhorn	(520) 981-6979	Tucson	AZ	04/19/10
Canth, George O.	Nardal Co.	(345) 098-7867	Manama		01/11/10
Cardassian, Chloe P.	Daqomar Corporation	(520) 768-0223	Tucson	AZ	04/16/10
Champernowne, James B.	Rilkneith Co.	(520) 310-0524	Marana	AZ	06/21/10
Chandraka, Lucy K.	Tagalog Corp.	(415) 209-3080	San Francisco	CA	04/19/10
Chao, Janine A.	Ranqoon Investment Co.	(350) 987-3298	Manama		01/11/10
Chin, Alike N.	Rafflyne Corp.	(340) 987-5757			01/07/10
Chou, Janean K.	Kai Lin Co.		Hong Kong		12/22/09
Ciano, Harold G.	Nybold Co.	(520) 877-6522	Tucson	AZ	11/25/09
Costas, Jan K.	Quinlan Corp.	(520) 889-9189	Tucson	AZ	08/10/10
Costas, Phillip T.	Antilles Corp.	(415) 908-2141	Hong Kong 22334		12/17/09
D'Agosto, Val A.	Jacobin Flandrau Perkins Nohela	(520) 367-2799	Tucson	AZ	04/16/10

Navigation: << < [1] 2 3 4 5 6 > >>

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IntelliPad Query Views and Reports have been renamed from "Prequel" to "IntelliView". More importantly, the underlying functionality has been rewritten and expanded significantly in the following ways:

- ✓ IntelliView does not have any practical limitations on how many tables are used in a query.
- ✓ All system views/reports can be used to create firm-specific adaptations.
- ✓ The browser support has been expanded from being limited to Internet Explorer to embrace, at minimum, Firefox and Chrome.
- ✓ The on-screen presentation of the query is easier to read with alternating background colors.
- ✓ Queries now complete a lot faster because of improved internal methodology.